E-filed on: 5 31 07 CATHERINE CORTEZ MASTO 1 Attorney General RICHARD I. DREITZER 2 Deputy Attorney General 555 E. Washington Avenue, Rm. 3900 3 Las Vegas, Nevada 89101 Telephone: (702) 486-3165 4 Facsimile: (702) 486-3416 5 E-mail: ridreitz@ag.state.nv.us Attorneys for State of Nevada, 6 Department of Business and Industry. Mortgage Lending Division, 7 Party-In-Interest 8 UNITED STATES BANKRUPTCY COURT 9 DISTRICT OF NEVADA 10 Case No. BK-S-06-10725-LBR In re: Case No. BK-S-06-10726-LBR 11 Case No. BK-S-06-10727-LBR USA COMMERCIAL MORTGAGE Case No. BK-S-06-10728-LBR 12 COMPANY, Case No. BK-S-06-10729-LBR Debtor. Attorney General's Office 555 E. Washington, Suite 3900 Las Vegas, NV 89101 13 Chapter 11 In re: 14 Jointly Administered Under 15 USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10725-LBR Debtor. 16 In re: 17 USA CAPITAL DIVERSIFIED TRUST 18 DEED FUND, LLC, Debtor. 19 20 In re: 21 USA CAPITAL FIRST TRUST DEED FUND, LLC, 22 Debtor. 23 In re: 24 USA SECURITIES, LLC., 25 Debtor. 26 27 CERTIFICATE OF SERVICE 28

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I hereby certify that I am an employee of the Office of the Attorney General, State of Nevada, and that on the 30th day of May, 2007, the **State of Nevada Department of Business and Industry, Mortgage Lending Division's Notice to Court of Regulatory Developments** was electronically filed and served as indicated on the attached Notice of Electronic Filing.

/s/ Richard I. Dreitzer

An employee of the Office of the Attorney General

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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from DREITZER, RICHARD I. entered on 5/30/2007 at 3:20 PM PDT and filed on 5/30/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3852

Docket Text:

Brief to Court re: Regulatory Developments Filed by RICHARD I. DREITZER on behalf of STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY (Attachments: # (1) Exhibit A# (2) Exhibit B) (DREITZER, RICHARD)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename:C:\Documents and Settings\dkturman\Desktop\USA Notice to Court.pdf **Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=5/30/2007] [FileNumber=8164553-0] [94b45243e5a51a3540a0ce77ff17be8336daf39c72af74020271402b64ee752bae54 f49e4b68362d995fb799d3cca304cd67ede60387f27e0d34b51246ff4a94]]

Document description: Exhibit A

Original filename:C:\Documents and Settings\dkturman\Desktop\USA Exhibit A.pdf **Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=5/30/2007] [FileNumber=8164553-1] [65d39daf9c972e63ad8500593ae9da004cc09afc437b8284546f9ed56f93cbcb9e9f 61c24f4d0534bd1fa5268798f25c8b15ed7fec3465c376ded1664eb09e51]]

Document description: Exhibit B

Original filename:C:\Documents and Settings\dkturman\Desktop\USA Exhibit B.pdf **Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=5/30/2007] [FileNumber=8164553-2] [e085ba4e5301dca2fe6861c2c46ff7f2289c80612341fd18acd7a7ad9ef5ba9fb098 7472643cb3f4931d29ed4c10789ac1bdba3af008c040427eaa8031bedec6]]

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